



▶ Leaving a Bequest to Help Save Lives

Leaving a gift in your Will can make a real impact and will help your local Westpac Rescue Helicopter Service to provide care for regional and remote communities in critical moments!

To establish a bequest in your Will please find over the page information that will assist your solicitor or estate planner to ensure that your wishes are followed. Importantly, you may also choose to specify the region you wish to support by nominating one of our bases in Newcastle, Tamworth or Lismore.

TYPES OF GIFTS

RESIDUARY

The act of gifting the remainder of your estate after all gifts have been dispersed to specific individuals or organisations in accordance with your wishes.

PERCENTAGE BASED BEQUEST

A percentage of your general estate (i.e. all the funds, properties or assets against your Will), or a percentage of the residuary once gifts and other costs have been processed in accordance with your wishes.

PECUNIARY GIFT

A specific dollar value (i.e. \$1,000)

ACKNOWLEDGING YOUR SUPPORT

You are under no obligation to inform us of your bequest and if you would prefer to keep your decision private, we will respect your wishes. However, we would be honoured to acknowledge and thank you for your support with all information you share treated in the strictest confidence.

If you would like, we can arrange a visit to one of our helicopter bases so you and your family can see the impact your support will have firsthand. This would also be an opportunity to show you our legacy honour boards located at each base where we display the names of those who have given a bequest. To arrange a visit or if you have further questions, please contact our Major Gifts and Donors Manager, Zeke Huish;

- email zeke.huish@rescuehelicopter.com.au
- or phone 0431 266 291

For more details about how to establish a bequest, please visit rescuehelicopter.com.au





Information for Solicitors & Estate Planners

SUGGESTED WORDING

The following words are recommended as a guide only to assist in preparing a Will with a bequest to the Westpac Rescue Helicopter Service.

I give and bequeath to Northern NSW Helicopter Rescue Service Limited ABN 40 002 862 026 (trading as Westpac Rescue Helicopter Service) for its general purposes:

(choose the appropriate bequest option below for your will)

The whole of my estate; or

_____ % of my estate; or

the Sum of \$ _____; or

the residue of my estate; or

my property/asset (and insert description of property or asset) free of all duties.

The receipt of the Secretary or other authorised officer shall be a sufficient discharge to my Executor in respect of the gift made under this clause.

Optional wording - I wish for this gift to go towards the rescue helicopter service based in Newcastle/Tamworth/ Lismore.

It is not necessary to nominate a particular base. However, your client may like to specify a region they wish to support with funds to be allocated to one of our bases in Newcastle (Belmont), Tamworth or Lismore. We will ensure their wishes are followed due to the dedicated Trust boundaries we have in place.

ADMINISTRATION OF AN ESTATE

When it is time to administer an estate in which a gift has been left to the Westpac Rescue Helicopter Service, we would appreciate your assistance by:

- Notifying us of the gift in the will. We ask that you also provide us with a copy of the will or probate for the estate as this allows us to match the testator to our donor records and also identifies any restrictions attached to the use of the bequest.
- Telling us about your client as we would welcome the opportunity to thank the executor and the family in honour of the testator's memory.

These actions allow us to respect your client's final wishes and honour their memory by placing their name on our honour boards located at our bases and to maximise the impact of their donation.

If your client has decided to leave a bequest to the Northern NSW Helicopter Rescue Service Limited you can be assured we will honour their wishes, use their gift carefully and cost-effectively, and treat it with the respect and sensitivity it deserves. Please encourage your client to notify us of their inclusion of the Westpac Rescue Helicopter Service in their Will so we can keep in contact with updates from the Service.

CONTACT US

For any enquiries regarding bequests, the administration of an estate or how you can participate in our Wills Week promotion, please contact Major Gifts and Donors Manager, Zeke Huish, by:

- email zeke.huish@rescuehelicopter.com.au
- or phone 0431 266 291.